

August 12, 2026

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: iAnthus Capital Holdings, Inc. (the “Company”)

Pursuant to Section 7.1(6)(a) of Policy 7 of the Canadian Securities Exchange, the Company confirms that it has obtained a revolving credit facility, pursuant to which the Company may receive up to US\$2,500,000 in accordance with the applicable credit facility agreement, as outlined in the Company’s Form 10 – Notice of Proposed Transaction dated August 12, 2026.

Yours very truly,

IANTHUS CAPITAL HOLDINGS, INC.

Signed by:



Name: Richard Proud

Title: Chief Executive Officer