

FORM 12

NOTICE OF PROPOSED STOCK CONSOLIDATION OR RECLASSIFICATION

Name of Listed Issuer: Global Health Clinics Ltd. _____ (the "Issuer")

Trading Symbol: MJRX.X _____

Date: 2026-08-13 _____

This form is to be used to report a proposed reclassification, which is any change to the terms of a listed security other than a stock split or dividend.

1. Provide full details of the reclassification

A Share Consolidation of the Company's capital on a ratio of 9 old common shares for 1 new common share. _____

2. Number of securities outstanding and reserved for issuance following the reclassification

9,392,113 currently issued and outstanding, approximately 1,043,568 common shares issued and outstanding following the share consolidation. _____

3. Describe the anticipated impact of the reclassification on the liquidity of the market for the listed security and on voting and equity rights of public shareholders

There is no anticipated adverse effect on the liquidity and no impact on the voting of equity rights of public shareholders. _____

4. Date of shareholders' meeting to approve the reclassification

N/A _____

5. Record date for the reclassification

August 17, 2026 _____

6. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated 2026-08-13.

Cassidy McCord
Name of Director or Senior
Officer

/S/ Cassidy McCord
Signature

CEO and Director
Official Capacity