FORM 5A

ANNUAL LISTING SUMMARY

Introduction

The requirement to file this Form 5A does not apply to NV Issuers. NV Issuers must file a Form 51-102F2 Annual Information Form.

This Annual Listing Summary must be posted on or before the day on which the Issuer's annual financial statements are to be filed under the Securities Act. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies.

General Instructions

(a) Prepare this Annual Listing Summary using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.

(b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.

(c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Listed Issuer Name: Maxus Mining Inc. **Website: https://maxusmining.com/** **Listing Statement Date: April 30, 2026** **Description(s) of listed securities(symbol/type): Common Shares: MAXM**
Brief Description of the Issuer's Business: **Maxus Mining Inc. (the "Issuer" or the "Company") is a mineral exploration company focused on locating, acquiring, and, if warranted, advancing economic mineral properties in premier jurisdictions. The Company is actively progressing its diversified portfolio totaling**

approximately 15,098 hectares of prospective terrain across British Columbia, Canada.		
Description of additional (unlisted) securities outstanding: N/A		
Jurisdiction of Incorporation: British Columbia		
Fiscal Year End: January 31		
Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): TBA		
Financial Information as at: January 31, 2026		
	Current	**Previous**
Cash	**5,096,415**	**700,088**
Current Assets	**5,808,251**	**707,778**
Non-current Assets	**592,381**	**15,000**
Current Liabilities	**87,322**	**54,903**
Non-current Liabilities	**-**	**14,879**
Shareholders' equity	**6,313,310**	**652,996**
Revenue	**-**	**-**
Net Income	**(2,605,752)**	**(89,353)**
Net Cash Flow from Operations	**4,396,327**	**700,088**

SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in the Schedules. If the required details are included in Schedule A or B, provide specific reference to the page or note.

Financial Statements for the year ended January 31, 2026 (the "**Financial Statements**") as filed with the securities regulatory authorities are attached to this Form 5A as Schedule "A".

1. **Related party transactions**

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

(a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.

(b) A description of the transaction(s), including those for which no amount has been recorded.

(c) The recorded amount of the transactions classified by financial statement category.

(d) The amounts due to or from Related Persons and the terms and conditions relating thereto.

(e) Contractual obligations with Related Persons, separate from other contractual obligations.

(f) Contingencies involving Related Persons, separate from other contingencies.

As at January 31, 2026, amount due to related parties comprised of amounts owing to key management members and directors totaling to $Nil (January 31, 2025 - $23,078) included in accounts payable and accrued liabilities. Due to related parties is unsecured and non-interest-bearing and with no specific terms of repayment.

Please refer to Note 8 of the Financial Statements and the Management's Discussion and Analysis attached to this Form 5A as Schedule "B" for information on the Issuer's related party transactions.

2. Summary of securities issued and options granted during the period.

Provide the following information for the Listed Issuer's fiscal year:

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
May 18, 2025	Common Shares	Acquisition	200,000	$0.45	$89,000	Property agreement	Not related party	Nil
May 26, 2025	Common Shares	Exercise of warrants	1,521,500	$0.20	$304,300	Cash	Not related party	Nil
May 26, 2025	Common Shares	Exercise of warrants	250,000	$0.20	$50,000	Cash	Not related party	Nil
June 05, 2025	Common Shares	Acquisition	136,986	$0.75	$103,381	Property agreement	Not related party	Nil
July 17, 2025	Common Shares	Exercise of warrants	4,500	$0.20	$900	Cash	Not related party	Nil
July 29, 2025	Common Shares	Private placement	10,302,200	$0.35	$3,605,770	Cash	Not related party	$252,459 Finder's Fee and 721,154 Finders warrants
August 12, 2025	Common Shares	Exercise of warrants	36,000	$0.20	$7,200	Cash	Not related party	Nil
August 19, 2025	Common Shares	Exercise of warrants	32,000	$0.20	$6,400	Cash	Not related party	Nil
September 03, 2025	Common Shares	Exercise of warrants	4,500	$0.20	$900	Cash	Not related party	Nil
October 21, 2025	Common Shares	Exercise of options	75,000	$0.45	33,750	Cash	Not related party	Nil
October 21, 2025	Common Shares	Exercise of warrants	277,000	$0.20	$55,400	Cash	Not related party	Nil
October 24, 2025	Common Shares	Exercise of warrants	129,000	$0.20	$25,800	Cash	Not related party	Nil
October 29, 2025	Common Shares	Exercise of warrants	25,000	$0.20	$5,000	Cash	Not related party	Nil
October 30, 2025	Common Shares	Exercise of warrants	200,000	$0.20	$40,000	Cash	Not related party	Nil

November 07, 2025	Flow-Through Units	Private placement	2,364,091	$1.10	$2,600,500	Cash	Not related party	$155,700 Finder's Fee
November 14, 2025	Common Shares	Exercise of warrants	15,500	$0.20	$3,100	Cash	Not related party	Nil
November 14, 2025	Common Shares	Exercise of options	45,000	$0.45	$20,250	Cash	Not related party	Nil
November 28, 2025	Common Shares	Exercise of warrants	1,500	$0.20	$300	Cash	Not related party	Nil
December 29, 2025	Common Shares	Exercise of warrants	1,000	$0.20	$200	Cash	Not related party	Nil
December 29, 2025	Common Shares	Exercise of options	25,000	$0.45	$11,250	Cash	Not related party	Nil
January 2, 2026	Common Shares	Exercise of warrants	220,000	$0.46	$101,200	Cash	Not related party	Nil
January 9, 2026	Common Shares	Exercise of warrants	6,000	$0.20	$1,200	Cash	Not related party	Nil
January 16, 2026	Common Shares	Exercise of warrants	2,182,200	$0.46	$1,003,812	Cash	Not related party	Nil
January 21, 2026	Common Shares	Exercise of warrants	3,000	$0.20	$600	Cash	Not related party	Nil

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
May 22, 2025	300,000	Scott Walters	CEO	0.45	May 22, 2027	0.45
May 22, 2025	200,000	Ranbir Kalan	Executive Director	0.45	May 22, 2027	0.45
May 22, 2025	100,000	Sean Hillacre	Officer	0.45	May 22, 2027	0.45
May 22, 2025	100,000	Jeremy Fong	CFO	0.45	May 22, 2027	0.45
May 22, 2025	150,000	Logan Joseph Suek	Consultant	0.45	May 22, 2027	0.45
August 20, 2025	250,000	Nathan Bridge	Director	0.92	August 20, 2027	0.92
October 17, 2025	250,000	Robert Eckford	Consultant	1.12	October 17, 2027	1.12
October 17, 2025	100,000	Verge Geological Consulting Ltd.	Consultant	1.12	October 17, 2027	1.12

3. **Summary of securities as at the end of the reporting period.**

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of securities outstanding for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

Description	**Number Authorized**	**Par Value**	**Number Issued and Outstanding**
Common Shares	Unlimited	Without par value	37,492,327

As at January 31, 2026. Please refer to Note 7 of the Audited Financial Statements, attached as Schedule "A".

(b) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

Description	**Number Outstanding**	**Weighted Average Exercise Price**	**Expiry Date**
Options	705,000	0.45	May 22, 2027
Options	250,000	0.92	August 20, 2027
Options	350,000	1.12	October 17, 2027
Warrants	852,850	0.20	May 8, 2027
Warrants	8,622,154	0.46	July 29, 2027

As at January 31, 2026. Please refer to Note 7 of the Audited Financial Statements, attached as Schedule "A".

(c) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

Description	**Number Outstanding**	**Exercise Price**	**Expiry Date**
Common shares	1,162,500	N/A	N/A

As at January 31, 2026. Please refer to Note 7 of the Audited Financial Statements, attached as Schedule "A".

4. **List the names of the directors and officers and include the position(s) held and the date of appointment, as at the date this report is signed and filed.**

Name	Position	Date of Appointment
Scott Walters	CEO and Director	December 18, 2024
Jeremy Fong	CFO and Corporate Secretary	December 18, 2024
Ranbir Kalan	Director	April 11, 2024
Sean Hillacre	Director	December 18, 2024

5. Financial Resources

a) State the business objectives that the Issuer expects to accomplish in the forthcoming 12-month period;
The Company expects to maintain its material mineral properties and explore them as fully as economic conditions permit.

b) Describe each significant event or milestone that must occur for the business objectives in (a) to be accomplished and state the specific time period in which each event is expected to occur and the costs related to each event;

The Company's material properties are in good standing in the current fiscal year, and some will be in good standing for several years into the future. The Company seeks success in its mineral exploration activities, which is not guaranteed, but the quality of the work to date offers a higher probability of discovery. There is no expected timeline for a discovery to occur.

c) Disclose the total funds available to the Issuer and the following breakdown of those funds:

(i) the estimated consolidated working capital (deficiency) as of the most recent month end prior to filing the Listing Statement, and

(ii) the total other funds, and the sources of such funds, available to be used to achieve the objectives and milestones set out in paragraphs (a) and (b); and

(iii) describe in reasonable detail and, if appropriate, using tabular form, each of the principal purposes, with approximate amounts, for which the funds available described under the preceding paragraph will be used by the Issuer.

Please see attached Schedule "A" and "B". The Company's working capital as at January 31, 2026 was $5,720,929. The funds available will be used for general business operation and working capital.

6. Status of Operations

During the fiscal year, did the Listed Issuer

(a) reduce or impair its principal operating assets; or

No.

(b) cease or substantively reduce its business operations with respect to its stated business objectives in the most recent Listing Statement?

No.

Provide details:

7. Business Activity

a) Activity for a mining or oil and gas Listed Issuer

(i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, significant revenue from operations, or $50,000 in exploration or development expenditures?

Provide details.

The Issuer has negative operating cash flows and no source of revenue. However, the Issuer had exploration expenditures in excess of $50,000 across its projects.

(ii) If the response to (i) above is "no", for the three most recent fiscal years did the Listed Issuer have an aggregate of $100,000 in exploration or development expenditures?

Provide details.

b) Activity for industry segments other than mining or oil & gas

(i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, or $100,000 in revenue from operations or $100,000 in development expenditures?

Provide details.

(ii) If the response to (i) above is "no", for the three most recent fiscal years, did the Listed Issuer have either $200,000 in operating revenues or $200,000 in expenditures directly related to the development of the business?

Provide details.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Annual Listing Summary.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated July 13, 2026.

Jeremy Fong
Name of Director or Senior Officer

/s/ Jeremy Fong
Signature

CFO and Corporate Secretary
Official Capacity

Issuer Details Name of Issuer Maxus Mining Inc..	For Year Ended January 31, 2026	Date of Report YYYY/MM/DD 2026/07/13
Issuer Address 250-997 Seymour Street		
City/Province/Postal Code Vancouver, BC V6B 3M1	Issuer Fax No. N/A	Issuer Telephone No. (778) 374-9699
Contact Name Jeremy Fong	Contact Position CFO and Corporate Secretary	Contact Telephone No. (778) 374-9699
Contact Email Address Info@maxusmining.com	Web Site Address https://maxusmining.com/	

SCHEDULE “A”

AUDITED ANNUAL FINANCIAL STATEMENTS

SCHEDULE "B"

MANAGEMENT DISCUSSION AND ANALYSIS