

## FORM 2B

### LISTING SUMMARY

|                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
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| <b>Issuer Name:</b><br><br>GENERATION URANIUM INC.                                                                                                                                | <b>Listing Statement Date:</b><br><br>July 13, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Descriptions of securities to be listed:</b><br><br>Common Shares                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Address:</b><br><br>#1020-800 West Pender Street<br>Vancouver, BC V6C 2V6                                                                                                      | <b>Brief Description of the Issuer's Business:</b><br><br>Generation Uranium is a Canadian exploration company focused on advancing high-quality uranium assets in premier jurisdictions. Its flagship Yath Project is strategically located in Nunavut's Angilak district—one of Canada's most active and rapidly emerging uranium camps. With a growing portfolio of high-priority targets and exposure to proven mineralized trends, Generation is well positioned to contribute to the future global supply of clean nuclear energy. |
| <b>Company Contact:</b><br><br>Michael Collins, CEO<br>(778) 819-7881<br><br>Monty Sutton, CFO<br>(604) 842-2948<br><br>Jacqueline Collins, Corporate Secretary<br>(604) 329-0354 | <b>Description of securities outstanding</b><br><br>70,833,445 Common Shares<br>30,193,896 Warrants<br>4,125,000 Options                                                                                                                                                                                                                                                                                                                                                                                                                 |

|                                                                                                |                  |                   |                                                                                                                                                                                                                               |                               |                                 |                            |
|------------------------------------------------------------------------------------------------|------------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------|----------------------------|
| Elsie Emes<br>Corporate Administrator<br>(778) 868-4159                                        |                  |                   |                                                                                                                                                                                                                               |                               |                                 |                            |
| <b>Phone:</b><br>See above                                                                     |                  |                   | <b>Symbol</b><br><br>GEN                                                                                                                                                                                                      | <b>Type</b><br><br>Comm<br>on | <b>Number</b><br><br>70,833,445 | <b>CUSIP</b><br><br>37150L |
| <b>Fax:</b><br><br>                                                                            |                  |                   | <b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b><br><br>N/A |                               |                                 |                            |
| <b>E-mail:</b><br><a href="mailto:admin@generationuranium.com">admin@generationuranium.com</a> |                  |                   | <b>Dates of Press Release and Any Public Filings Concerning the Event:</b><br><br>July [15], 2026                                                                                                                             |                               |                                 |                            |
| <b>Jurisdiction of Incorporation:</b> BC                                                       |                  |                   | <b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b><br><br>February 27, 2026                                                                                                     |                               |                                 |                            |
| <b>Website:</b><br><a href="https://generationuranium.com/">https://generationuranium.com/</a> |                  |                   |                                                                                                                                                                                                                               |                               |                                 |                            |
| <b>Fiscal Year End:</b> April 30                                                               |                  |                   |                                                                                                                                                                                                                               |                               |                                 |                            |
| <b>Financial Information as at:</b><br>July 14, 2026                                           |                  |                   | <b>Board of Directors:</b>                                                                                                                                                                                                    |                               |                                 |                            |
|                                                                                                | <u>[Current]</u> | <u>[Previous]</u> | <b>Name</b>                                                                                                                                                                                                                   | <b>Position</b>               |                                 |                            |
| Current Assets                                                                                 | \$274,000        | \$48,631          | Michael Collins                                                                                                                                                                                                               | CEO and Director              |                                 |                            |
| Working Capital                                                                                | \$250,000        | (\$4,000)         | Christoph Bruening                                                                                                                                                                                                            | Director                      |                                 |                            |
| Total assets                                                                                   | \$4,465,791      | \$2,438,961       | Dallas Miller                                                                                                                                                                                                                 | Director                      |                                 |                            |

|                       |             |             |  |  |
|-----------------------|-------------|-------------|--|--|
| Long-term liabilities | 76,458      | 96,818      |  |  |
| Shareholders' equity  | \$4,389,330 | \$2,342,143 |  |  |