



August 4, 2026

CANADIAN SECURITIES EXCHANGE
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

Re: Generation Uranium Inc. (the “Company”) - Private Placement

We write in connection with the Company’s non-brokered private placement of 4,011,921 units at a price of \$0.09 per unit for proceeds of \$361,072 (the “Offering”). Each unit is comprised of one flow through common share and one-half of one share purchase warrant, with each whole warrant entitling the holder to purchase one common share at a price of \$0.13 per warrant share for 30 months from closing of the Offering.

The undersigned hereby confirms, on behalf of the Company, receipt of \$361,072 in connection with closing of the Offering.

The Company also confirms that a resale restriction including a Hold has been imposed on all securities under the Offering in accordance with CSE Policy 6.2(7)(d).

An executed Certificate of Compliance is attached in connection with the above.

Yours truly,

GENERATION URANIUM INC.

/s/ Monty Sutton

Monty Sutton
Chief Financial Officer