



St-Georges extends validity period for certain warrants

Montréal, August 21, 2026 – St-Georges Eco-Mining Corp. (CSE: SX) (OTCQB: SXOOF) (FSE: 85G1) announces that, subject to acceptance by the Canadian Securities Exchange, it intends to extend by one year the expiry date of 5,080,219 outstanding common share purchase warrants issued in connection with the Corporation's September 6, 2024, private placement.

Warrant Extension

The Warrants currently entitle holders to acquire common shares of the Corporation at an exercise price of \$0.08 per share and expires on September 6, 2026. The proposed amendment will extend the expiry date to September 6, 2027. The exercise price will remain \$0.08, and all other terms of the Warrants will remain unchanged.

September 6, 2024, financing consisted of 10,360,438 units issued at \$0.06 per unit, with each unit comprised of one common share and one-half common share purchase warrant. A total of 5,180,219 whole unit warrants were issued. Following the exercise of 100,000 of those warrants in April 2025, 5,080,219 remain outstanding.

The extension does not apply to the 84,000 compensation warrants issued to the arm's-length finder in connection with the September 2024 financing.

The Corporation expects the amendment to become effective on August 24, 2026, subject to CSE acceptance.

Related Party Matters

Certain directors, officers and other people who may be related parties of the Corporation hold Warrants included in the extension. The Corporation will comply with the applicable requirements of Multilateral Instrument 61-101: Protection of Minority Security Holders in Special Transactions in connection with the amendment.

ON BEHALF OF THE BOARD OF DIRECTORS,

Neha Edah Tally

Corporate Secretary

About St-Georges Eco-Mining Corp.

St-Georges develops new technologies and holds a diversified portfolio of assets and patent-pending Intellectual Property within several highly prospective subsidiaries including: EVSX, a battery processing initiative; St-Georges Metallurgy, with metallurgical R&D and related IP, including processing and recovering high grade lithium from spodumene; Iceland Resources, with high grade gold exploration projects including the Thor Project; H2SX, developing technology to convert methane into solid carbon and turquoise hydrogen; and Quebec exploration projects including the Manicouagan and Julie nickel, copper and PGE critical mineral projects on Quebec's North-Shore, and Notre-Dame niobium Project in Lac St-Jean.

Visit the Company website at www.stgeorgesecomining.com
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The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.