

Nextech3D.ai Reports Strong Q4 and Audited Full-Year Results +207% YoY Q4 Revenue Growth, 91% Gross Margins, +101% Sequential Revenue Growth

AI Growth Pushes Rapid Sequential Expansion as Software Transition Drives Scalable Platform Economics

+101% Sequential Revenue Growth

NEW YORK CITY, NY / [ACCESS Newswire](#) / June 25, 2026 / Nextech3D.ai (OTCQX:NEXCF)(CSE:NTAR)(FSE:EP2), an AI-first event technology platform company, today reported audited financial results for the fourth quarter and audited full year ended March 31, 2026, reflecting improved operating performance and continued progress in the Company's transition toward a AI software-based business model.

Watch the Pivotal CEO/CFO Interview: [CLICK HERE](#)

Key Highlights

- Q4 revenue increased **207% year-over-year**
- Gross margins exceeded **91%**
- Gross profit increased **263% year-over-year to \$858,000**
- Operating loss reduced to **\$(290,000)**, a **96% improvement year-over-year**
- Revenue increased approximately **101% sequentially from Q3 to Q4**

Sequential Performance

The Company reported a significant increase in sequential performance in Q4:

- Revenue increased from **\$468,000 in Q3 to \$939,000 in Q4**, representing approximately **101% quarter-over-quarter growth**
- This compares to **20% sequential growth from Q2 to Q3**
- Gross margins remained above **90%**, at **91.3% in Q4** compared to **95% in Q3**
- Operating loss improved to **\$(290,000) in Q4**, compared to approximately **\$(696,000) in Q3**

This change in sequential growth rates reflects higher quarterly revenue and continued focus on cost management and software-based offerings. There can be no assurance that this rate of growth will be sustained.

Q4 2026 Highlights

The Company reported its strongest quarterly performance following its restructuring efforts in 2024.

- **Revenue:** \$939,000, up from \$306,000 in Q4 2025
- **Gross Profit:** \$858,000, up 263% year-over-year
- **Gross Margin:** 91.3%, compared to 77.2% in Q4 2025
- **Operating Loss:** \$(290,000), compared to \$(7.3M) in Q4 2025

Full-Year FY2026 Highlights

Nextech3D.ai delivered year-over-year improvements across key financial metrics:

- **Revenue:** \$2.13 million

- **Gross Profit:** \$1.94 million
- **Gross Margin:** 91.2%, up from 63.6% in FY2025
- **Cost of Sales:** Reduced by 85% year-over-year

CEO Commentary

"We reported strong year-over-year improvements in revenue and profitability metrics, including revenue growth of 207% and gross margins exceeding 91%," said Evan Gappelberg, CEO of Nextech3D.ai.

"Sequentially, revenue increased from \$468,000 in Q3 to \$939,000 in Q4, representing approximately 101% growth quarter-over-quarter. We also maintained gross margins above 90% and further reduced operating loss."

"Our cost structure has changed significantly, with cost of sales reduced by 85% and operating loss improved year-over-year. These results reflect the impact of our restructuring and our increased focus on software-based offerings."

"We continue to focus on execution, improving efficiency, and expanding our product capabilities."

Business Model Transition

The Company continues to advance its transition toward a software-first, AI-supported platform, contributing to:

- Sustained gross margins above 90%
- Lower cost of sales
- Improved operating efficiency

Outlook

The Company intends to continue investing in product development and expanding its AI-based offerings. Future performance will depend on factors including customer adoption, market conditions, competitive dynamics, and the Company's ability to execute on its strategic initiatives.

While management believes the Company has made progress in improving its cost structure and margins, there can be no assurance that these trends will continue, and actual results may differ materially due to risks and uncertainties.

Watch the Pivotal CEO- Evan Gappelberg /Anum Waqas- CFO Interview: [CLICK HERE](#)

About Nextech3D.ai

Nextech3D.ai (OTCQX:NEXCF)(CSE:NTAR)(FSE:EP2) is an AI-first technology company developing advanced solutions for event management, 3D modeling, and spatial computing. Through its flagship [Map D](#) and [Eventdex platforms](#), Nextech3D.ai powers thousands of events annually with interactive floor mapping, registration, ticketing, mobile apps, AI matchmaking, and blockchain ticketing and accreditation.

For further information, please visit: www.Nextech3D.ai.

See full report on [SEDAR](#)

Investor Relations: investors@nextechar.com

For more information, visit Nextech3D.ai.

Sign up for Investor News and Info - [Click Here](#)

For more information and full report go to

<https://www.sedarplus.ca>

For further information, please contact:

Nextech3D.ai
Evan Gappelberg /CEO and Director
866-ARITIZE (274-8493)

Forward-looking Statements The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release. Certain information contained herein may constitute "forward-looking information" under Canadian securities legislation. Generally, forward-looking information can be identified by the use of forward-looking terminology such as, "will be" or variations of such words and phrases or statements that certain actions, events or results "will" occur. Forward-looking statements regarding the completion of the transaction are subject to known and unknown risks, uncertainties and other factors. There can be no assurance that such statements will prove to be accurate, as future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. Nextech will not update any forward-looking statements or forward-looking information that are incorporated by reference herein, except as required by applicable securities laws.

SOURCE: NexTech3D.AI Corp