TOCVAN VENTURES CORP.

CSE: TOC | OTCQB: TCVNF | FSE: TV3

TOCVAN ANNOUNCES NON-BROKERED PRIVATE PLACEMENT OFFERING OF $2 MILLION

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Calgary, Alberta – November 25, 2026 – Tocvan Ventures Corp. (CSE: TOC; OTCQB: TCVNF; WKN: TV3/A2PE64) ("Tocvan" or the "Company") is pleased to announce that it intends to complete a non-brokered private placement of 4,444,445 units ("Units") at a price of $0.45 per Unit for aggregate gross proceeds of $2,000,000 (the "Offering").

Each Unit it to be comprised of one common share and one common share purchase warrant (a "Warrant"), with each Warrant exercisable for one additional common share (a "Warrant Share") at a price of $0.65 per Warrant Share for a period of 24 months from the date of issuance. The Warrants are subject to an acceleration clause whereby if the closing price of the common shares of the Company on the Canadian Securities Exchange (the "CSE") is equal to or greater than $0.95 for ten (10) consecutive trading days, the Company may accelerate the expiry date of the Warrants by issuing a news release providing notice to holders (the "Acceleration Notice"), and in such event, the Warrants will expire on the 30th day following the date of the Acceleration Notice.

Proceeds from the sale of the Units are intended to be used to advance the Company's gold projects in Sonora, as well as for general working capital.

The Company may pay finder's fees in connection with the Offering. All securities issued under the Offering will be subject to a statutory hold period of four months and one day from the date of issuance, in accordance with applicable Canadian securities laws and the policies of the CSE.

Completion of the Offering is subject to certain conditions including the receipt of all necessary approvals, including the approval of the CSE.

The securities offered have not been, and will not be, registered under the United States Securities Act of 1933 (the "U.S. Securities Act") or any U.S. state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, United States persons absent registration or any applicable exemption from the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. This press release does not constitute an offer to sell or the solicitation of an offer to buy securities in the United States, nor in any other jurisdiction.

Engagement of Oak Hill Financial

The Company also announces that it has engaged Oak Hill Financial Inc. ("Oak Hill"), an arm's length party to the Company, to provide business and capital markets advisory and investor relations services. Oak Hill will act as advisor to the Company to raise its profile with the investment community. Where required, Oak Hill may engage its affiliate, Oak Hill Asset Management, a registered exempt market dealer, at no additional cost to the Company. The engagement began on November 24, 2026, for an initial term of six (6) months, after which period the Company may extend the engagement on a month-to-month basis. Oak Hill will receive a cash fee of $11,000 per month, for a total of $66,000 over the initial term plus taxes. Oak Hill will also receive 50,000 stock options of the Company exercisable into the same number of common shares at a price of $0.55 per common share at any time within 24 months from the date of issuance, and these stock options shall vest after 6 months from the date of issuance. The agreement with Oak Hill does not contain any performance factors and Oak Hill and the Company are unrelated and unaffiliated entities. The Company's engagement of Oak Hill and the granting of stock options, as contemplated in the agreement and summarized above, remain subject to CSE approval and compliance with applicable regulatory requirements. Oak Hill is at arm's length to the Company and has no other relationship with it. Oak Hill can be reached at 2 Bloor Street West, Suite 2900, Toronto, ON; email: info@oakhillfinancial.ca; telephone: 647-479-5803.

About Tocvan Ventures Corp.

Tocvan Ventures Corp. is an exploration and development company advancing gold and silver projects in the mining-friendly jurisdiction of Sonora, Mexico. At its flagship Gran Pilar Gold-Silver Project, Tocvan holds a 100% interest in over 22 km² of prospective ground, with the 2023 land acquisition providing space for mine infrastructure, including a planned 50,000-tonne pilot production facility. With approximately 79.5 million shares outstanding, Tocvan is focused on advancing its assets through exploration, development, and pilot-scale production.

Cautionary Statement Regarding Forward Looking Statements

This news release contains "forward-looking information" which may include, but is not limited to, statements with respect to the activities, events or developments that the Company expects or anticipates will or may occur in the future. Forward-looking information in this news release includes statements regarding the Offering, use of proceeds from the Offering and the receipt of CSE approval in respect of the Offering. Such forward-looking information is often, but not always, identified by the use of words and phrases such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

These forward-looking statements, and any assumptions upon which they are based, are made in good faith and reflect our current judgment regarding the direction of our business. Management believes that these assumptions are reasonable. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, risks related to the speculative nature of the Company's business, the Company's formative stage of development and the Company's financial position. Forward-looking statements contained herein are made as of the date of this news release and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results, except as may be required by applicable securities laws.

There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information.

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

FOR MORE INFORMATION, PLEASE CONTACT:

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